

***DLG* Wealth Management LLC**  
**PRIVACY POLICY**

**We collect nonpublic personal information about you from the following sources:**

- Information we receive on applications or other forms
- Information about your transactions with us, our affiliates or others

As required by the USA PATRIOT ACT, we will obtain copies of your driver's license or state identification in order to verify your identification.

**We do not disclose any non-public information** about our current or former clients to anyone, except as permitted by law or in order to provide the current services. Our employees have limited access to your personal information based on their responsibilities to provide products or services to you. Be assured that we maintain physical, electronic and procedural safeguards in compliance with federal standards to protect your information.

**We may disclose information** about our current or former clients in order to comply with legal or regulatory authorities or pursuant to a court order or subpoena.