

Tonia Kelley, CRPC, CDFATM
Certified Divorce Financial Analyst
Financial Consultant
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I began my career in financial services in 1992. Over the years I have counseled and educated my clients so that we could successfully move forward to achieve their financial goals. I believe that financial planning requires a long-term relationship with my clients, helping them over the hurdles, which may include college education funding, retirement, estate and insurance planning.

For clients seeking divorce, I help plan for a financially equitable divorce settlement, which fully addresses the long and short-term needs. We first determine the short and long-term needs and the financial impact of different possible scenarios. I provide valuable information on financial issues related to the divorce to include, tax consequences, to sell or not to sell the marital home, pension and 401K plans, and forecasting different settlement options.

DLG Wealth Management is an Independent Investment Adviser Firm enabling us to provide unbiased advice and financial solutions. This ensures that our clients receive personalized advice with quality customer service tailored to individual needs.

I conduct adult education classes throughout the year at many local high schools. This allows me to offer educational information to the communities I serve. Community involvement is very important to me and I enjoy giving back as much as I can.

My relationships with Attorneys and Accountants benefit my clients by providing a Team Approach to financial planning.